



# โอกาสการค้ามันเส้น/มันอัดเม็ด ในตลาดสหภาพยุโรป

นายเด่นพงษ์ ชินรุ่งโรจน์

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17 พฤศจิกายน 2553

## World Crop Productions, July/June (in Million Tons)

	2010/11	2009/10	2008/09
<b>WORLD TOTAL GRAIN</b>	<b>2,182</b>	<b>2,229</b>	<b>2,241</b>
<b>USA</b>	<b>403</b>	<b>416</b>	<b>400</b>
<b>Canada</b>	<b>44</b>	<b>49</b>	<b>55</b>
<b>Argentina</b>	<b>44</b>	<b>39</b>	<b>30</b>
<b>Australia</b>	<b>34</b>	<b>33</b>	<b>34</b>
<b>China</b>	<b>423</b>	<b>413</b>	<b>419</b>
<b>India</b>	<b>218</b>	<b>204</b>	<b>217</b>
<b>Russia</b>	<b>62</b>	<b>94</b>	<b>102</b>
<b>Ukraine</b>	<b>37</b>	<b>44</b>	<b>50</b>
<b>EU-27</b>	<b>276</b>	<b>294</b>	<b>313</b>

	2010/11	2009/10	2008/09
<b>WORLD WHEAT</b>	<b>641</b>	<b>682</b>	<b>683</b>
USA	60	60	68
Canada	22	26	28
Argentina	12	10	10
Australia	23	21	21
China	114	115	112
India	80	80	78
FSU-12	84	113	115
Russia	41	61	63
Ukraine	17	20	25
Kazakhstan	10	16	12
EU-27	136	138	150
<b>WORLD CORN (Sep/Aug)</b>	<b>819</b>	<b>810</b>	<b>797</b>
USA	321	333	307
Argentina	25	22	15
Brazil	51	56	51
China	166	155	165
South Africa	12	14	12
Ukraine	10	10	10
EU-27	54	56	63

	<b>2010/11</b>	<b>2009/10</b>	<b>2008/09</b>
<b>WORLD BARLEY</b>	<b>124</b>	<b>149</b>	<b>155</b>
<b>USA</b>	<b>4</b>	<b>4</b>	<b>5</b>
<b>Canada</b>	<b>8</b>	<b>9</b>	<b>11</b>
<b>Australia</b>	<b>7</b>	<b>8</b>	<b>8</b>
<b>Russia</b>	<b>9</b>	<b>17</b>	<b>23</b>
<b>Ukraine</b>	<b>8</b>	<b>11</b>	<b>12</b>
<b>EU-27</b>	<b>53</b>	<b>62</b>	<b>65</b>
<b>WORLD RICE (Jan/Dec)</b>	<b>452</b>	<b>441</b>	<b>448</b>
<b>USA</b>	<b>7</b>	<b>6</b>	<b>6</b>
<b>China</b>	<b>136</b>	<b>137</b>	<b>134</b>
<b>India</b>	<b>97</b>	<b>89</b>	<b>99</b>
<b>Indonesia</b>	<b>38</b>	<b>37</b>	<b>38</b>

	2010/11	2009/10	2008/09
<b>WORLD TOTAL OILSEEDS</b>	<b>440</b>	<b>440</b>	<b>396</b>
<b>WORLD SOYBEAN (Sep/Aug)</b>	<b>255</b>	<b>259</b>	<b>212</b>
USA	92	91	80
Argentina	50	54	32
Brazil	67	69	57
China	14	14	15
India	9	8	9
<b>WORLD RAPESEED</b>	<b>57</b>	<b>60</b>	<b>57</b>
Canada	10	12	12
Australia	2	1	1
China	11	12	12
India	6	6	5
EU-27	20	21	19
Ukraine	1	1	2
<b>WORLD SUNSEED (Sep/Aug)</b>	<b>31</b>	<b>30</b>	<b>33</b>
Argentina	3	2	2
Russia	5	6	7
Ukraine	7	7	7
EU-27	6	6	6

## EU-27 GRAIN PRODUCTIONS (in Million Tons)

	WHEAT		BARLEY		CORN		RYE		OATS	
	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009
<b>EU 27</b>	<b>128</b>	<b>130</b>	<b>53</b>	<b>62</b>	<b>54</b>	<b>56</b>	<b>7</b>	<b>9</b>	<b>7</b>	<b>8</b>
<b>EU-15</b>	<b>96</b>	<b>97</b>	<b>43</b>	<b>50</b>	<b>33</b>	<b>36</b>	<b>4</b>	<b>5</b>	<b>5</b>	<b>6</b>
Germany	23	25	10	12	4	4	2	4	0.624	0.826
France	35	36	10	12	13	15	0.148	0.130	0.450	0.573
Italy	3	3	0.970	1	8	8	0.012	0.011	0.278	0.317
Netherlands	1	1	0.236	0.313	0.297	0.340	0.009	0.011	0.009	0.010
Belgium	1	2	0.441	0.506	0.749	0.735	0.015	0.015	0.035	0.035
UK	14	14	5	6	-	-	0.039	0.042	0.688	0.756
Ireland	0.740	0.490	1	1	-	-	-	-	0.161	0.180
Denmark	5	5	2	3	-	-	0.264	0.247	0.221	0.303
Greece	0.606	0.592	0.264	0.309	1	1	0.033	0.032	0.097	0.099
Spain	4	3	8	7	3	3	0.252	0.183	1	0.911
Portugal	0.059	0.096	0.051	0.075	0.609	0.592	0.019	0.019	0.060	0.068
Austria	1	1	0.761	0.833	1	1	0.175	0.186	0.105	0.110
Sweden	2	2	1	1	-	-	0.138	0.218	0.606	0.744
Finland	0.710	0.887	1	2	-	-	0.063	0.042	1	1

	WHEAT		BARLEY		CORN		RYE		OATS	
	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009
<b>EU-12</b>	<b>32</b>	<b>32</b>	<b>9</b>	<b>11</b>	<b>20</b>	<b>19</b>	<b>3</b>	<b>4</b>	<b>2</b>	<b>2</b>
<b>Poland</b>	<b>9</b>	<b>9</b>	<b>3</b>	<b>3</b>	<b>1</b>	<b>1</b>	<b>3</b>	<b>3</b>	<b>1</b>	<b>1</b>
<b>Czech Rep.</b>	<b>4</b>	<b>4</b>	<b>1</b>	<b>2</b>	<b>0.834</b>	<b>0.725</b>	<b>0.132</b>	<b>0.173</b>	<b>0.166</b>	<b>0.165</b>
<b>Slovakia</b>	<b>1</b>	<b>1</b>	<b>0.389</b>	<b>0.691</b>	<b>1</b>	<b>0.956</b>	<b>0.039</b>	<b>0.062</b>	<b>0.031</b>	<b>0.039</b>
<b>Hungary</b>	<b>3</b>	<b>4</b>	<b>0.997</b>	<b>1</b>	<b>6</b>	<b>7</b>	<b>0.081</b>	<b>0.076</b>	<b>0.117</b>	<b>0.121</b>
<b>Estonia</b>	<b>0.339</b>	<b>0.343</b>	<b>0.299</b>	<b>0.316</b>	<b>-</b>	<b>-</b>	<b>0.048</b>	<b>0.042</b>	<b>0.069</b>	<b>0.073</b>
<b>Latvia</b>	<b>1</b>	<b>1</b>	<b>0.162</b>	<b>0.226</b>	<b>-</b>	<b>-</b>	<b>0.115</b>	<b>0.177</b>	<b>0.120</b>	<b>0.130</b>
<b>Lithuania</b>	<b>1</b>	<b>2</b>	<b>0.551</b>	<b>0.873</b>	<b>0.029</b>	<b>0.032</b>	<b>0.123</b>	<b>0.213</b>	<b>0.122</b>	<b>0.110</b>
<b>Slovenia</b>	<b>0.154</b>	<b>0.151</b>	<b>0.085</b>	<b>0.075</b>	<b>0.296</b>	<b>0.280</b>	<b>0.003</b>	<b>0.003</b>	<b>0.005</b>	<b>0.005</b>
<b>Cyprus</b>	<b>-</b>	<b>-</b>	<b>0.054</b>	<b>0.051</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Malta</b>	<b>-</b>	<b>-</b>	<b>0.003</b>	<b>0.003</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Romania</b>	<b>6</b>	<b>5</b>	<b>1</b>	<b>1</b>	<b>7</b>	<b>7</b>	<b>0.032</b>	<b>0.036</b>	<b>0.345</b>	<b>0.267</b>
<b>Bulgaria</b>	<b>3</b>	<b>3</b>	<b>0.763</b>	<b>0.857</b>	<b>1</b>	<b>1</b>	<b>0.015</b>	<b>0.016</b>	<b>0.039</b>	<b>0.030</b>

## Tapioca Chips Import To China

By Origin	Indonesia	Vietnam	Thailand	Others	Total
2006	144,784	935,402	3,864,203	173	4,944,562
2007	139,123	1,273,239	3,202,648	4,187	4,619,197
2008	110,821	584,724	1,247,511	7,406	1,950,462
2009	143,074	2,010,561	3,862,661	3,131	6,019,427
2010 (Jan-Sep)	47,609	909,426	3,986,116	1,166	4,944,317



**CBOT (July)**  
**CORN, SB, WHEAT Unit : USD/Bushel**  
**SBM Unit : USD/Short Ton**

	15/1/08	JUNE/08	15/6/10	15/11/10
<b>CORN</b>	<b>5</b>	<b>7.6</b>	<b>3.5</b>	<b>5.8</b>
<b>SB</b>	<b>13</b>	<b>16.6</b>	<b>9.5</b>	<b>13</b>
<b>SBM</b>	<b>367</b>	<b>450</b>	<b>285</b>	<b>349</b>
<b>WHEAT</b>	<b>8.5</b>	<b>13.3</b>	<b>4.5</b>	<b>7.5</b>